



## KAMUYU AYDINLATMA PLATFORMU

# KOÇ HOLDİNG A.Ş. Notification Regarding Issue of Capital Market Instrument

# Notification Regarding Issue of Capital Market Instrument

<b>Summary Info</b>	Coupon Payment and Redemption of the Eurobond
<b>Update Notification Flag</b>	No
<b>Correction Notification Flag</b>	Yes
<b>Postponed Notification Flag</b>	No
<b>Subject of Notification</b>	Redemption
<b>Reason of Correction</b>	Coupon payment, redemption, update of rating information in the template

<b>Board Decision Date</b>	28.01.2019
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## Related Issue Limit Info

<b>Currency Unit</b>	USD
<b>Limit</b>	1.000.000.000
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Oversea
<b>Domestic / Oversea</b>	Oversea
<b>Capital Market Board Approval Date</b>	14.02.2019

## Capital Market Instrument To Be Issued Info

<b>Type</b>	Bond
<b>Maturity Date</b>	11.03.2025
<b>Maturity (Day)</b>	2.192
<b>Sale Type</b>	Oversea
<b>The country where the issue takes place</b>	Irlanda
<b>Central Securities Depository</b>	Euroclear Bank S.A./N.V., Clearstream Banking, S.A., Cede &Co., nominee of DTC
<b>Ending Date of Sale</b>	11.03.2019
<b>Nominal Value of Capital Market Instrument Sold</b>	750.000.000
<b>Maturity Starting Date</b>	11.03.2019
<b>Issue Exchange Rate</b>	1
<b>Interest Rate Type</b>	Fixed Rate
<b>Traded in the Stock Exchange</b>	Yes
<b>Payment Type</b>	Foreign Exchange Payment
<b>ISIN Code</b>	XS1961766596
<b>Coupon Number</b>	12

**Currency Unit**

USD

**Coupon Payment Frequency**

Once Every Six Months

**Redemption Plan of Capital Market Instrument Sold**

Coupon Number	Payment Date	Was The Payment Made?
1	11.09.2019	Yes
2	11.03.2020	Yes
3	11.09.2020	Yes
4	11.03.2021	Yes
5	13.09.2021	Yes
6	11.03.2022	Yes
7	12.09.2022	Yes
8	13.03.2023	Yes
9	11.09.2023	Yes
10	11.03.2024	Yes
11	11.09.2024	Yes
12	11.03.2025	Yes
Principal/Maturity Date Payment Amount	11.03.2025	Yes

**Rating****Does the issuer have a rating note?**

Yes

**Issuer Rating Note**

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Standard & Poors	BB+	19.11.2024	No

**Does the capital market instrument have a rating note?**

Yes

**Capital Market Instrument Rating Note**

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Standard & Poors	BB+	19.11.2024	No

**Additional Explanations**

The last coupon payment amounting to USD 24,375,000 and the principal redemption payment amounting to USD 750,000,000 for the bonds with a total nominal value of USD 750,000,000 (XS1961766596 ISIN code Reg/S amounting to USD 632,714,000 and US49989AAC36 ISIN code Rule 144A amounting to USD 117,286,000) issued abroad by our company on 11 March 2019 was completed on 11 March 2025 and the bonds were redeemed. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.