Date and time of publication on KAP: 17.10.2025 20:05:03
https://www.kap.org.tr/en/Bildirim/1505577

KAMUYU AYDINLATMA PLATFORMU

# KOÇ HOLDİNG A.Ş.
# Material Event Disclosure (General)

**Summary**

Facility Agreement

# Material Event Disclosure General

**Related Companies** []

**Related Funds** []

| | |
|---|---|
| **Material Event Disclosure General** | |
| Update Notification Flag | Hayır (No) |
| Correction Notification Flag | Hayır (No) |
| Date Of The Previous Notification About The Same Subject | - |
| Postponed Notification Flag | Hayır (No) |
| **Announcement Content** | |
| **Explanations** | |

Our company has signed a facility agreement with a group of lenders consisting of Bank of America Europe DAC, BNP Paribas Fortis SA/NV, HSBC Bank Middle East Limited, ING Bank N.V., Dublin Branch, JPMorgan Chase Bank, N.A., London Branch, MUFG Bank, Ltd., Société Générale and Standard Chartered Bank (Hong Kong) Limited to enhance its liquidity. The cost of the loan amounting up to USD 600 million is SOFR + 1.95% per annum excluding commissions and other charges. The loan, which can be utilized within the following 6 months, has six-monthly interest payments, 5-year maturity with 2.5 years grace period and 6 equal and consecutive six-monthly repayment installments thereafter.

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.