



KAMUYU AYDINLATMA PLATFORMU

KOÇ HOLDİNG A.Ş.
Notification Regarding Dividend Payment



Notification Regarding Dividend Payment

Summary Info	General Assembly Resolution for Profit Distribution
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Reason of Correction	Rejection of the Board of Directors' dividend distribution proposal and approval of a different dividend distribution resolution

Decision Date	05.03.2020
Date of Related General Assembly	02.04.2020
Was The Issue of Dividend Payment Negotiated?	Discussed
Type of Cash Dividend Payment	Payment In Advance
Currency Unit	TRY
Stock Dividend	Will Not Be Paid
The Reason For Applying A Lower Dividend Withholding Rate Than The Current Rate In Calculating Net Amount	-

Cash Dividend Payment Amount and Rates

Share Group Info	Payment	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Gross (TL)	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Gross (%)	Withholding Rate (%)	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Net (TL)	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Net (%)
A Grubu, İşlem Görmüyor, TREKCHL00022	Payment In Advance	0,2095000	20,95	0	0,2095000	20,95
B Grubu, KCHOL, TRAKCHOL91Q8	Payment In Advance	0,2095000	20,95	15	0,1780750	17,8075

Dividend Dates

Payment	Proposed Ex-Dividend Date	Final Ex-Dividend Date	Payment Date	Record Date
Payment In Advance	06.04.2020	06.04.2020	08.04.2020	07.04.2020

- (1) The date that the dividend will be paid and the share will start trading without dividend right (proposed).
- (2) The date that the dividend will be paid and the share will start trading without dividend right (finalized).
- (3) Date of entry to the accounts of the shareholders whose shares are traded on the stock exchange.
- (4) Date of determination of the right holders of the type of shares traded on the stock exchange.

Amount and Rate of Cash Dividend Stock Dividend Payment

Share Group Info	Amount of Stock Dividend (TL)	Rate of Stock Dividend (%)
A Grubu, İşlem Görmüyor, TREKCHL00022	0	0

Additional Explanations

In our Ordinary General Assembly Meeting held today, taking into account the extraordinary operating environment caused by Covid-19 that requires even more prudent policies, the Board of Directors' dividend payment proposal announced on 05 March 2020 has been disapproved. Accordingly, it was resolved that; taking into account Article 19 of the Company's Articles of Association,

- As the amount of legal reserves in the Company's statutory records stated under article 519 of Turkish Commercial Code already amounts to 20% of the capital, any further legal reserves shall not be allocated;
- Profit distribution be determined as:
 - o 220.139.469,90 TL as first category dividend to shareholders,
 - o 11.500.000,00 TL to Koç Holding Foundation for Pensions and Assistance as per article 19/c of our Articles of Association
 - o 127.930.922,93 TL to holders of usufruct certificates as per article 19/d of our Articles of Association,
 - o 311.131.171,60 TL as second category dividend to shareholders,
- The remaining which is left after payments of dividends of 531.270.641,50 TL to shareholders and allocations for usufruct certificate holders and Koç Holding Foundation for Pensions and Assistance, amounting to 3.720.457.435,57 TL in TFRS financial statements and 1.391.637.362,52 TL in the statutory records, shall be transferred to retained earnings.
- Dividend payments shall start on 06 April 2020.

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

DIVIDEND DISTRIBUTION TABLE

KOÇ HOLDİNG A.Ş. 01.01.2019/31.12.2019 Period Dividend Payment Table (TL)

1.Paid-In / Issued Capital	2.535.898.050
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2. Total Legal Reserves (According to Legal Records)	507.179.610
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Information on privileges in dividend distribution, if any, in the Articles of Association:	-
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Based on CMB Regulations

Based on Legal Records

3. Current Period Profit	5.547.223.000	2.149.775.270,41
4. Taxes Payable (-)	374.061.000	87.436.343,46
5. Net Current Period Profit	4.391.159.000	2.062.338.926,95
6. Losses in Previous Years (-)	0	0
7. Primary Legal Reserve (-)	0	0
8. Net Distributable Current Period Profit	4.391.159.000	2.062.338.926,95
Dividend Advance Distributed (-)	0	0
Dividend Advance Less Net Distributable Current Period Profit	4.391.159.000	2.062.338.926,95
9. Donations Made During The Year (+)	11.630.398	0
10. Donation-Added Net Distributable Current Period Profit on which First Dividend Is Calculated	4.402.789.398	2.062.338.926,95
11. First Dividend to Shareholders	220.139.469,9	126.794.902,5
* Cash	220.139.469,9	126.794.902,5
* Stock	0	0
12. Dividend Distributed to Owners of Privileged Shares	0	0
13. Other Dividend Distributed	11.500.000	11.500.000
* To the Employees	11.500.000	11.500.000
* To the Members of the Board of Directors	0	0
* To Non-Shareholders	0	0
14. Dividend to Owners of Redeemed Shares	127.930.922,93	127.930.922,93
15. Second Dividend to Shareholders	311.131.171,6	404.475.739
16. Secondary Legal Reserves	0	0
17. Statutory Reserves	0	0
18. Special Reserves	0	0
19. Extraordinary Reserves	3.720.457.435,57	1.391.637.362,52
20. Other Distributable Resources	0	0

Dividend Payment Rates Table

Share Group	CASH DIVIDEND AMOUNT (TL) - NET	STOCK DIVIDEND AMOUNT (TL)	TOTAL DIVIDEND AMOUNT (TL) / NET DISTRIBUTABLE CURRENT PERIOD PROFIT (%)	DIVIDEND TO BE PAID FOR SHARE WITH PAR VALUE OF 1 TL - NET (TL)	DIVIDEND TO BE PAID FOR SHARE WITH PAR VALUE OF 1 TL - NET (%)
A Grubu	142.203.031,98	0	3,24	0,2095	20,95
B Grubu	345.275.539,04	0	7,86	0,178075	17,8075
TOTAL	487.478.571,02	0	11,1		

Dividend Rate Table Explanations

(*) No withholding tax is calculated for all of Group A shareholders and some of Group B shareholders who are known as full-fledged legal entity tax payers. The calculations have been based on the assumption that other B Group shareholders are subject to withholding tax.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.