



**KAMUYU AYDINLATMA PLATFORMU**

**KOÇ HOLDİNG A.Ş.**  
**Notification Regarding Dividend Payment**



# Notification Regarding Dividend Payment

Summary Info	Board of Directors' resolution for dividend distribution
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Decision Date	08.03.2021
Type of Cash Dividend Payment	Payment In Advance
Currency Unit	TRY
Stock Dividend	Will Not Be Paid
The Reason For Applying A Lower Dividend Withholding Rate Than The Current Rate In Calculating Net Amount	

## Information Regarding How To Calculate That Lower Dividend Withholding Rate Than The Current Rate

### Cash Dividend Payment Amount and Rates

Share Group Info	Payment	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Gross (TL)	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Gross (%)
A Grubu, İşlem Görmüyor, TREKCHL00022	Payment In Advance	0,5850000	58,5
<b>B Grubu, KCHOL, TRAKCHOL91Q8</b>	<b>Payment In Advance</b>	<b>0,5850000</b>	<b>58,5</b>

### Dividend Dates

Payment	Proposed Ex-Dividend Date	Final Ex-Dividend Date	Payment Date	Record Date
Payment In Advance	14.04.2021		16.04.2021	15.04.2021

- (1) The date that the dividend will be paid and the share will start trading without dividend right (proposed).
- (2) The date that the dividend will be paid and the share will start trading without dividend right (finalized).
- (3) Date of entry to the accounts of the shareholders whose shares are traded on the stock exchange.
- (4) Date of determination of the right holders of the type of shares traded on the stock exchange.

### Amount and Rate of Cash Dividend Stock Dividend Payment

Share Group Info	Amount of Stock Dividend (TL)	Rate of Stock Dividend (%)
A Grubu, İşlem Görmüyor, TREKCHL00022	0	0
<b>B Grubu, KCHOL, TRAKCHOL91Q8</b>	<b>0</b>	<b>0</b>

### Additional Explanations

Our Board of Directors, in its meeting on 08 March 2021 decided to propose the attached dividend distribution proposal prepared in accordance with the Dividend Distribution Policy to the approval of the General Assembly Meeting. According to the proposal, dividend payments will start on 14 April 2021.

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

## Supplementary Documents

### Appendix: 1

EK KH Kar Dağıtım Tablosu.pdf

### Appendix: 2

Annex KH Dividend Proposal Table.pdf

## DIVIDEND DISTRIBUTION TABLE

### KOÇ HOLDİNG A.Ş. 01.01.2020/31.12.2020 Period Dividend Payment Table (TL)

#### 1. Paid-In / Issued Capital

2.535.898.050

#### 2. Total Legal Reserves (According to Legal Records)

507.179.610

#### Information on privileges in dividend distribution, if any, in the Articles of Association:

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	Based on CMB Regulations	Based on Legal Records
3. Current Period Profit	13.839.802.000	2.962.181.246,28
4. Taxes Payable (-)	1.206.505.000	90.364.144,71
5. Net Current Period Profit	9.272.570.000	2.871.817.101,57
6. Losses in Previous Years (-)	0	0
7. Primary Legal Reserve (-)	0	0
8. Net Distributable Current Period Profit	9.272.570.000	2.871.817.101,57
Dividend Advance Distributed (-)	0	0
Dividend Advance Less Net Distributable Current Period Profit	9.272.570.000	2.871.817.101,57
9. Donations Made During The Year (+)	15.959.971	0
10. Donation-Added Net Distributable Current Period Profit on which First Dividend Is Calculated	9.288.529.971	2.871.817.101,57
11. First Dividend to Shareholders	464.426.498,55	126.794.902,5
* Cash	464.426.498,55	126.794.902,5
* Stock	0	0
12. Dividend Distributed to Owners of Privileged Shares	0	0
13. Other Dividend Distributed	12.000.000	12.000.000
* To the Employees	12.000.000	12.000.000
* To the Members of the Board of Directors	0	0
* To Non-Shareholders	0	0
14. Dividend to Owners of Redeemed Shares	274.373.252,93	274.373.252,93
15. Second Dividend to Shareholders	1.019.073.860,7	1.356.705.456,75
16. Secondary Legal Reserves	0	0
17. Statutory Reserves	0	0
18. Special Reserves	0	0
19. Extraordinary Reserves	7.502.696.387,82	1.101.943.489,39
20. Other Distributable Resources	0	0

## Dividend Payment Rates Table

Share Group	CASH DIVIDEND AMOUNT (TL) - NET	STOCK DIVIDEND AMOUNT (TL)	TOTAL DIVIDEND AMOUNT (TL) / NET DISTRIBUTABLE CURRENT PERIOD PROFIT (%)	DIV
A Grubu	397.082.452,05	0	4,28	
B Grubu	964.134.560,04	0	10,4	
TOTAL	1.361.217.012,09	0	14,68	

## Dividend Rate Table Explanations

(\*\*) No withholding tax is calculated for all of Group A shareholders and some of Group B shareholders who are known as full fledged legal entity tax payers. The calculations have been based

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.