



## KAMUYU AYDINLATMA PLATFORMU

# KOÇ HOLDİNG A.Ş. Non-current Financial Asset Acquisition

## Summary

Purchase of Arçelik A.Ş. shares

# Noncurrent Financial Asset Acquisition

Related Companies [ARCLK]

Related Funds □

<b>Noncurrent Financial Asset Acquisition</b>	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
<b>Announcement Content</b>	
Board Decision Date for Acquisition	22/12/2025
Were Majority of Independent Board Members' Approved the Board Decision for Acquisition	Yes
Title of Non-current Financial Asset Acquired	Arçelik A.Ş.
Field of Activity of Non-current Financial Asset whose Shares were being Acquired	Consumer durables and electronics
Capital of Noncurrent Financial Asset	TL 675,728,205
Acquirement Way	Satın Alma (Purchase)
Date on which the Transaction was/will be Completed	Transaction is expected to be completed before the end of year.
Acquisition Conditions	Peşin (Cash)
Detailed Conditions if it is a Timed Payment	-
Nominal Value of Shares Acquired	TL 48,000,000
Purchase Price Per Share	Base price is calculated as TL 108,29 under the Borsa İstanbul A.Ş.'s Wholesale Transactions Procedure.
Total Purchasing Value	TL 5,197,920,000
Ratio of New Shares Acquired to Capital of Non-current Financial Asset (%)	%7.1
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Transaction (%)	%48.5
Total Voting Right Ratio Owned in Non-current Financial Asset After Transaction (%)	%48.5
Ratio of Non-current Financial Asset Acquired to Total Assets in Latest Disclosed Financial Statements of Company (%)	%0.1
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	%0.3
Effects on Company Operations	Koç Holding's stake in its subsidiary Arçelik A.Ş. will increase.
Did Takeover Bid Obligation Arised?	Hayır (No)

Will Exemption Application be Made, if Takeover Bid Obligation Arised?	Hayır (No)
Title/ Name-Surname of Counter Party	Arçelik A.Ş.
Is Counter Party a Related Party According to CMB Regulations?	Evet (Yes)
Relation with Counter Party if any	Arçelik A.Ş. is a subsidiary of Koç Holding A.Ş.
Agreement Signing Date if Exists	-
Value Determination Method of Non-current Financial Asset	Transaction price has been determined as per the base price calculated by taking the average of weighted average prices for the 10 business days preceding the Borsa İstanbul application date rounded up to closest price tick under the CMB's Communiqué on Share Buy-Backs and Borsa İstanbul A.Ş.'s Wholesale Transactions Procedure.
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	Not required by the regulations.
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
<b>Explanations</b>	

Our Board of Directors resolved to purchase Arçelik A.Ş.'s ("Company") repurchased shares with a total nominal value of TL 48,000,000 corresponding to 7,1% of the Company from the Company for TL 108,29 per share (the base price calculated as the average of weighted average prices for the 10 business days preceding the Borsa İstanbul application date rounded up to closest price tick under the under the Borsa İstanbul A.Ş.'s Wholesale Transactions Procedure and the CMB's Communiqué on Share Buy-Backs) and for a total cash consideration of TL 5,197,920,000.

An application will be submitted to Borsa İstanbul A.Ş. for the completion of the transaction today.

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.