



KAMUYU AYDINLATMA PLATFORMU

KOÇ HOLDİNG A.Ş. Material Event Disclosure (General)

Summary

Participation in Our Subsidiary's Capital Increase



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Material Event Disclosure General

Related Companies []

Related Funds []

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

In today's extraordinary general assembly meeting of our subsidiary Tek-Art Kalamış ve Fenerbahçe Marmara Turizm Tesisleri A.Ş. ("**Tek-Art Marina**"), in which we hold 75.34% of the shares, it was resolved to increase the current paid-in capital of TL 361,472,874 by TL 187,500,000 to a total of TL 548,972,874 and that the pre-emption rights are to be exercised at approximately TL 0.36 per share with a nominal value of TL 0.01 in accordance with the firm value determined by KPMG Yönetim Danışmanlığı A.Ş.

Koç Holding A.Ş. decided to participate in this capital increase with a total amount of TL 6,750,000,000 by exercising both the pre-emption rights corresponding to the shares we hold in Tek-Art Marina and any unexercised pre-emption rights of other shareholders, and the relevant amount has been paid in cash. As a result of the capital increase, our company's share in Tek-Art Marina's capital reached 83.76%.

This statement has been translated into English and simultaneously announced for informational purposes. In the event of any discrepancy between the Turkish and the English versions, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.