



KAMUYU AYDINLATMA PLATFORMU

KOÇ HOLDİNG A.Ş. Material Event Disclosure (General)

Summary

Participation in Our Subsidiary's Capital Increase



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Material Event Disclosure General

Related Companies []

Related Funds []

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

In today's extraordinary general assembly meeting of our subsidiary RMK Marine Gemi Yapım Sanayii ve Deniz Taşımacılığı İşletmesi A.Ş. ("**RMK Marine**"), in which we hold 74,91% of the shares, it was resolved to increase the current paid-in capital of TL 115,300,000 by TL 62,500,000 to a total of TL 177,800,000 and that the pre-emption rights are to be exercised at TL 0.40 per share with a nominal value of TL 0.01 in accordance with the firm value determined by DRT Kurumsal Finans Danışmanlık Hizmetleri A.Ş.

Koç Holding A.Ş. decided to participate in this capital increase with a total amount of TL 2,500,000,000 by exercising both the pre-emption rights corresponding to the shares we hold in RMK Marine and any unexercised pre-emption rights of other shareholders, and the relevant amount has been paid in cash. Our company's share in RMK Marine's capital reaches 83.73% as a result of the capital increase.

This statement has been translated into English and simultaneously announced for informational purposes. In the event of any discrepancy between the Turkish and the English versions, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.