

| Koç Holding A.Ş. Profit Distribution Proposal for 2019 (TL) | | | |
|--|------------------------------|--------------------------|--|
| 1. Paid-in capital | | 2.535.898.050,00 | |
| 2. General legal reserves (as per statutory records) | | 507.179.610,00 | |
| Information concerning preferred shares, if, as per the company Articles of Association, there are any privileges for preferred shares in distribution of dividend: No | | | |
| | As per Capital Markets Board | As per Statutory Records | |
| 3. Profit for the period | 5.547.223.000,00 | 2.149.775.270,41 | |
| 4. Taxes (-) | 374.061.000,00 | 87.436.343,46 | |
| 5. Net profit (=) | 4.391.159.000,00 | 2.062.338.926,95 | |
| 6. Prior years' losses (-) | 0,00 | 0,00 | |
| 7. Legal reserve fund (-) | 0,00 | 0,00 | |
| 8. NET DISTRIBUTABLE PROFIT FOR THE PERIOD (=) | 4.391.159.000,00 | 2.062.338.926,95 | |
| Dividend Advance Distributed (-) | 0,00 | 0,00 | |
| Dividend Advance Less Net Distributable Current Period Profit | 4.391.159.000,00 | 2.062.338.926,95 | |
| 9. Grants made during the year (+) | 11.630.398,00 | 0,00 | |
| 10. Net distributable profit including grants | 4.402.789.398,00 | 2.062.338.926,95 | |
| 11. First category dividend to shareholders | 0,00 | 0,00 | |
| - Cash | 220.139.469,90 | 126.794.902,50 | |
| - Shares | 0,00 | 0,00 | |
| - Total | 220.139.469,90 | 126.794.902,50 | |
| 12. Dividends distributed to preferred shareholders | 0,00 | 0,00 | |
| 13. Other dividends distributed | 11.500.000,00 | 11.500.000,00 | |
| - Members of the Board of Directors | 0,00 | 0,00 | |
| - Employees (Koç Holding Pension and Assistance Foundation) | 11.500.000,00 | 11.500.000,00 | |
| - Non-shareholders | 0,00 | 0,00 | |
| 14. Dividends distributed to holders of usufruct right certificates | 127.930.922,93 | 127.930.922,93 | |
| 15. Second category dividend to shareholders | 824.650.526,70 | 917.995.094,10 | |
| 16. Legal reserve fund | 0,00 | 0,00 | |
| 17. Status reserves | 0,00 | 0,00 | |
| 18. Special reserves | 0,00 | 0,00 | |
| 19. EXTRAORDINARY RESERVES | 3.206.938.080,47 | 878.118.007,42 | |
| Other sources planned for distribution | 0,00 | 0,00 | |
| 20. - Prior years' income | 0,00 | 0,00 | |
| - Extraordinary reserves | 0,00 | 0,00 | |
| - Other distributable reserves as per the legislation and Articles of Association | 0,00 | 0,00 | |

| Koç Holding A.Ş. Information on Dividend per Share for 2019 | | | | | | |
|---|-------|-----------------------|-------------|---|---|-------------|
| | GROUP | TOTAL DIVIDEND AMOUNT | | TOTAL DIVIDEND AMOUNT / NET DISTRIBUTABLE PROFIT FOR THE PERIOD | DIVIDEND PER SHARE FOR 1 TL NOMINAL VALUE | |
| | | CASH (TL) | SHARES (TL) | | RATIO (%) | AMOUNT (TL) |
| NET | A | 279.654.649,99 | 0,00 | 6,37 | 0,412000 | 41,2000 |
| | B | 679.014.425,19 | 0,00 | 15,46 | 0,350200 | 35,0200 |
| | TOTAL | 958.669.075,18 | 0,00 | 21,83 | | |

(**) No withholding tax is calculated for all of Group A shareholders and some of Group B shareholders who are known as full fledged legal entity tax payers. The calculations have been based on the assumption that other B Group shareholders are subject to withholding tax.